Instruction 1(b).

FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

Check this box if no longer subject to	
Section 16. Form 4 or Form 5	
obligations may continue. See	

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

OMB APPROVAL 3235-0287 Estimated average burden hours per response: 0.5

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

1. Name and Address of Reporting Person* <u>STERN JAMES F</u>						2. Issuer Name and Ticker or Trading Symbol SMITH A O CORP [AOS]								5. Relationship of Reporting Person(s) to Issuer (Check all applicable) Director 10% Owner					
(Last) (First) (Middle) A. O. SMITH CORPORATION 11270 WEST PARK PLACE				04	3. Date of Earliest Transaction (Month/Day/Year) 04/25/2012								X Officer (give title Other (specify below) Exec VP, General Counsel & Sec						
(Street) MILWAUKEE WI 53224				_ 4.	4. If Amendment, Date of Original Filed (Month/Day/Year) 6. Individual or Joint/Group Filing (Check / Line) X Form filed by One Reporting Per Form filed by More than One Re Person										ing Persor	n			
(City)	(5	State)	(Zip)																
		Та	ble I - No	on-De	rivativ	/e Se	curi	ties Acc	uired	l, Dis	sposed of	, or Ben	eficial	y Owned					
1. Title of Security (Instr. 3)				Date	saction //Day/Ye	ar) E	2A. Deemed Execution Date, if any (Month/Day/Year)		3. Transaction Code (Instr. 8)		4. Securities Acquired Disposed Of (D) (Instr.		(A) or 3, 4 and 5	Beneficia	es ally Following	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)		7. Nature of Indirect Beneficial Ownership (Instr. 4)	
								Code V		Amount	(A) or (D)	Price	Transact	Transaction(s) (Instr. 3 and 4)					
Common	Stock			04/2	25/201	2			M		12,000	A	\$19.00	3 31,	637		D		
Common	Stock			04/2	25/201	2			S		100	D	\$47.5	2 31,	,537		D		
Common	Stock			04/2	25/201	2			S		1,000	D	\$47.4	9 30,	,537		D		
Common Stock			04/25/2012		2		S		1,200	D	\$47.5	29,	29,337		D				
Common Stock			04/25/2012		2			S		3,500	D	\$47.5	1 25,	25,837		D			
Common Stock			04/2	04/25/2012						400	D	\$47.5	2 25,	,437		D			
Common Stock			04/25/2012			!		S		500	D	\$47.52	01 24,	24,937		D			
Common Stock 0-			04/2	4/25/2012				S		4,200	D	\$47.5	3 20,	20,737		D			
Common Stock 04/25/2				25/201	2			S		100	D	\$47.53	25 20,	20,637		D			
Common Stock 04/25/2				25/201	.012			S		200	D	\$47.5	20,	20,437		D			
Common Stock 04/25/2				25/201	2			S		200	D	\$47.52	5 20,	20,237		D			
Common Stock 04/25/2				25/201	2			S		300	D	\$47.5	547.51 19,937		D				
Common Stock 04/25/2				25/201	2			S		300	D	\$47.5	52 19,637		D				
			Table II								osed of, convertib			Owned					
1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deem Execution if any (Month/Da	ed Date,	4. Transaction Code (Instr. 8)		5. Number of Derivative		6. Date Exerc Expiration Do (Month/Day/		cisable and	7. Title an of Securit Underlyin Derivative (Instr. 3 an	d Amount ies g Security	8. Price of Derivative Security (Instr. 5)	9. Number of derivative Securities Beneficially Owned Following Reported Transaction(e s lly	10. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	Beneficial Ownership t (Instr. 4)	
					Code	v	(A)	(D)	Date Exercis	sable	Expiration Date	Title	Amount or Number of Shares		(Instr. 4)	J.11(3)			
Employee Stock Options (Right to Buy)	\$19.003 04/25/2012		M		12,000 ⁽¹⁾		02/09/2010		02/09/2019	Common Stock			82,000		D				

 $1.\ The\ employee\ stock\ options\ were\ granted\ on\ 02/09/2009\ under\ the\ A.\ O.\ Smith\ Combined\ Incentive\ Compensation\ Plan,\ a\ transaction\ exempt\ under\ Rule\ 16b-3.$

Remarks:

Wendy L. Grant, Attorney-in-Fact for James F. Stern

04/26/2012

** Signature of Reporting Person

Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.

^{*} If the form is filed by more than one reporting person, see Instruction 4 (b)(v).

^{**} Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).