SEC Form 4

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FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

Check this box if no longer subject to)
Section 16. Form 4 or Form 5	
obligations may continue. See	
Instruction 1(b).	

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

OMB APPROVAL										
OMB Number:	3235-0287									
Estimated average burd	en									

	hours per response:	0.5
5. Relationship of R (Check all applicable	eporting Person(s) to Issuer e)	

1. Name and Address of Reporting Person [*] OTOOLE ROBERT J			2. Issuer Name and Ticker or Trading Symbol <u>SMITH A O CORP</u> [AOS]	5. Relat (Check X	n(s) to Issuer 10% Owner	
(Last) (First) (Middle) 2401 WEST CEDAR LANE		(Middle)	3. Date of Earliest Transaction (Month/Day/Year) 02/23/2006		Officer (give title below)	Other (specify below)
(Street) RIVER HILLS WI 53217 (City) (State) (Zip)			4. If Amendment, Date of Original Filed (Month/Day/Year)	6. Indivi Line) X	dual or Joint/Group Filing (Form filed by One Reporti Form filed by More than C Person	ing Person
	Т	Table I - Non-Deriva	tive Securities Acquired, Disposed of, or Benefi	cially C	Dwned	

Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

1. Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	2A. Deemed Execution Date, if any	3. Transa Code (4. Securities Disposed Of			5. Amount of Securities Beneficially	6. Ownership Form: Direct (D) or Indirect	7. Nature of Indirect Beneficial
		(Month/Day/Year)	8) Code V		Amount	(A) or (D)	Price	Owned Following Reported Transaction(s) (Instr. 3 and 4)	(I) (Instr. 4)	Ownership (Instr. 4)
Common Stock	02/23/2006		М		59,850	A	\$27.25	399,898	D	
Common Stock	02/23/2006		М		59,500	A	\$29.031	459,398	D	
Common Stock	02/23/2006		F		89,071	D	\$46.815	370,327	D	
Common Stock	02/24/2006		S		13,579	D	\$47	356,748	D	
Common Stock	02/27/2006		S		16,700	D	\$47	340,048	D	

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

			(e.g.,	puts,	cana	5, •••	anama	s, options,	converti	Sie Secu	muesj														
1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transa Code (8)		5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5)		of Derivative Securities Acquired (A) or Disposed of (D) (Instr.		Expiration Date (Month/Day/Year)		Expiration Date		Expiration Date		Expiration Date		Expiration Date		7. Title and Amount of Securities Underlying Derivative Security (Instr. 3 and 4)		8. Price of Derivative Security (Instr. 5)	9. Number of derivative Securities Beneficially Owned Following Reported Transaction(s) (Instr. 4)	10. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	11. Nature of Indirect Beneficial Ownership (Instr. 4)
				Code	v	(A)	(D)	Date Exercisable	Expiration Date	Title	Amount or Number of Shares														
Employee Stock Options (Right to Buy) ⁽¹⁾	\$27.25	02/23/2006		м			59,850	10/05/1998	10/06/2007	Common Stock	59,850	\$0	464,000	D											
Employee Stock Options (Right to Buy) ⁽²⁾	\$29.031	02/23/2006		М			59,500	10/12/2000	10/13/2009	Common Stock	59,500	\$0	404,500	D											

Explanation of Responses:

1. Granted on 10/06/1997 under the A. O. Smith Corporation 1990 Long-Term Executive Incentive Compensation Plan, a transaction exempt under Rule 16b-3.

2. Granted on 10/13/1999 under the A. O. Smith Corporation Long-Term Executive Incentive Compensation Plan, a transaction exempt under Rule 16b-3.

Remarks:

W. David Romoser, Attorneyin-Fact for Robert J. O'Toole

02/27/2006

Date

** Signature of Reporting Person

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

* If the form is filed by more than one reporting person, see Instruction 4 (b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.