Instruction 1(b)

FORM 4

Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See

## **UNITED STATES SECURITIES AND EXCHANGE COMMISSION**

Washington, D.C. 20549

STATEMENT	OF	<b>CHANGES IN</b>	<b>BENEFICIAL</b>	OWNERSHIP

**OMB APPROVAL** OMB Number: Estimated average burden hours per response: 0.5

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

1. Name and Address of Reporting Person*  Rajendra Ajita G					2. Issuer Name and Ticker or Trading Symbol SMITH A O CORP [ AOS ]								eck all applion  Director  Officer	ationship of Reporting Pers k all applicable) Director Officer (give title			ner pecify
(Last) (First) (Middle) A. O. SMITH CORPORATION 500 TENNESSEE WALTZ PARKWAY				- 1	3. Date of Earliest Transaction (Month/Day/Year) 02/13/2012								below)	w) below) President & COO			
(Street) ASHLA	ND T	N	37015	4.	4. If Amendment, Date of Original Filed (Month/Day/Year)						Line	Individual or Joint/Group Filing (Check Applicable ne)  X Form filed by One Reporting Person  Form filed by More than One Reporting Person					
(City)	(S		(Zip)	rivativ	, S,	ouritio:		auirod D	ien	osod o	of or Box	noficial	ly Owned				
1. Title of Security (Instr. 3)  2. Transa Date (Month/D			ansactio	action 2A. Deemed Execution Date,		Code (Instr. 5)		ed (A) or	5. Amou Securitie Benefici Owned F	nt of es ally Following	Form (D) o	: Direct r Indirect str. 4)	7. Nature of Indirect Beneficial Ownership				
								Code	<b>,</b>	Amount	(A) or (D)	Price	Reported Transact (Instr. 3	tion(s)			(Instr. 4)
			Table II - Deri (e.g.					uired, Dis , options					Owned				
1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year	4. Trans Code 8)				6. Date Exercisab Expiration Date (Month/Day/Year)			and 7. Title and Am of Securities Underlying Derivative Sect (Instr. 3 and 4)		8. Price of Derivative Security (Instr. 5)	9. Number of derivative Securities Beneficially Owned Following Reported Transaction(s (Instr. 4)		10. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	11. Nature of Indirect Beneficial Ownership (Instr. 4)
				Code	v	(A)	(D)	Date Exercisable		piration te	Title	Amount or Number of Shares					
Employee Stock Options (Right to Buy)	\$45.97	02/13/2012		A		24,000		(1)	02.	/13/2022	Common Stock	24,000	\$0	173,90	00	D	
Restricted Stock	\$45.97	02/13/2012		A		8,600		(2)		(2)	Common	8,600	\$0	19,45	0	D	

## **Explanation of Responses:**

- 1. The employee stock options were granted on 02/13/2012 under the A. O. Smith Combined Incentive Compensation Plan, a transaction exempt under Rule 16b-3. The options become exercisable in three annual installments of 1/3 of the award starting on 02/13/2013.
- 2. The restricted stock units were granted on 02/13/2012 under the A. O. Smith Combined Incentive Compensation Plan, a transaction exempt under Rule 16b-3. The restricted stock units become payable in Common Stock on the vesting date of 02/13/2015.

## Remarks:

James F. Stern, Attorney-in-Fact for Ajita G. Rajendra

02/14/2012

\*\* Signature of Reporting Person

Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

- \* If the form is filed by more than one reporting person, see Instruction 4 (b)(v).
- \*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.