| SEC Form 4 |  |
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## FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

| Check this box if no longer subject to |
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| Section 16. Form 4 or Form 5           |
| obligations may continue. See          |
| Instruction 1(b).                      |

## STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

## OMB APPROVAL OMB Number: 3235-028

|   | hours per response:     | 0.5       |
|---|-------------------------|-----------|
|   | Estimated average burde | en        |
| I |                         | 3233-0207 |

| 1. Name and Address of Reporting Person <sup>*</sup><br><u>Petrarca Mark A</u> |  |   |  |  |  |
|--|--|---|--|--|--|
|  |  | X Officer (give title Other (specify below)           |  |  |  |
| (Last) (First) (Middle)  | 3. Date of Earliest Transaction (Month/Day/Year)         | , , , ,   |  |  |  |
|  | 08/01/2013   | Senior Vice Pres H.R. & P.A                           |  |  |  |
| A. O. SMITH CORPORATION  |  |   |  |  |  |
| 11270 WEST PARK PLACE  |  |   |  |  |  |
|  | 4. If Amendment, Date of Original Filed (Month/Day/Year) | 6. Individual or Joint/Group Filing (Check Applicable |  |  |  |
| (Street)   |  | Line)   |  |  |  |
|  |  | X Form filed by One Reporting Person                  |  |  |  |
| MILWAUKEE WI 53224   |  | Form filed by More than One Reporting                 |  |  |  |
|  |  | Person  |  |  |  |
| (City) (State) (Zip)   |  |   |  |  |  |

## Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

| 1. Title of Security (Instr. 3) | 2. Transaction<br>Date<br>(Month/Day/Year) | 2A. Deemed<br>Execution Date,<br>if any<br>(Month/Day/Year) | Transaction<br>Code (Instr. |   | 4. Securities<br>Disposed Of |               |           | 5. Amount of<br>Securities<br>Beneficially<br>Owned Following<br>Reported | 6. Ownership<br>Form: Direct<br>(D) or Indirect<br>(I) (Instr. 4) | 7. Nature<br>of Indirect<br>Beneficial<br>Ownership<br>(Instr. 4) |
|---------------------------------|--|---|-----------------------------|---|------------------------------|---------------|-----------|---|---|---|
|                                 |  |   | Code                        | v | Amount                       | (A) or<br>(D) | Price     | Transaction(s)<br>(Instr. 3 and 4)  |   | (1150.4)  |
| Common Stock                    | 08/01/2013                                 |   | М                           |   | 22,800                       | A             | \$13.965  | 75,142  | D   |   |
| Common Stock                    | 08/01/2013                                 |   | S                           |   | 22,800                       | D             | \$42.0437 | 52,342 <sup>(1)</sup>   | D   |   |

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

| 1. Title of<br>Derivative<br>Security<br>(Instr. 3) | 2.<br>Conversion<br>or Exercise<br>Price of<br>Derivative<br>Security | 3. Transaction<br>Date<br>(Month/Day/Year) | 3A. Deemed<br>Execution Date,<br>if any<br>(Month/Day/Year) | 4.<br>Transa<br>Code (<br>8) |   | of  |        | 6. Date Exerc<br>Expiration Da<br>(Month/Day/N | ate                | 7. Title and Amount<br>of Securities<br>Underlying<br>Derivative Security<br>(Instr. 3 and 4) |  | 8. Price of<br>Derivative<br>Security<br>(Instr. 5) | 9. Number of<br>derivative<br>Securities<br>Beneficially<br>Owned<br>Following<br>Reported<br>Transaction(s)<br>(Instr. 4) | 10.<br>Ownership<br>Form:<br>Direct (D)<br>or Indirect<br>(I) (Instr. 4) | 11. Nature<br>of Indirect<br>Beneficial<br>Ownership<br>(Instr. 4) |
|---|---|--|---|------------------------------|---|-----|--------|--|--------------------|---|--|---|--|--|--|
|   |   |  |   | Code                         | v | (A) | (D)    | Date<br>Exercisable                            | Expiration<br>Date | Title   | Amount<br>or<br>Number<br>of<br>Shares |   |  |  |  |
| Employee<br>Stock<br>Options<br>(Right to<br>Buy)   | \$13.965  | 08/01/2013                                 |   | М                            |   |     | 22,800 | 02/08/2011                                     | 02/08/2020         | Common<br>Stock   | 22,800                                 | \$0   | 38,200 <sup>(2)</sup>  | D  |  |
| Restricted<br>Stock<br>Units                        | \$0   |  |   |                              |   |     |        | (3)  | (3)                | Common<br>Stock   | 0                                      |   | 14,000 <sup>(3)</sup>  | D  |  |

Explanation of Responses:

1. On May 15, 2013, the common stock of A. O. Smith Corporation split 2-for1, resulting in the reporting person's ownership of 26,171 additional shares of Common Stock.

2. On May 15, 2013, the common stock of A. O. Smith Corporation split 2-for1, resulting in the reporting person's ownership of 30,500 additional Employee Stock Options.

3. On May 15, 2013, the common stock of A. O. Smith Corporation split 2-for1, resulting in the reporting person's ownership of 7,000 additional Restricted Stock Units.

Remarks:

James F. Stern, <u>Attorney-in-</u> Fact for Mark A. Petrarca

08/02/2013

Date

\*\* Signature of Reporting Person

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

\* If the form is filed by more than one reporting person, see Instruction 4 (b)(v).

\*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.