FORM 4

obligations may continue. See Instruction 1(b).

Check this box if no longer subject to Section 16. Form 4 or Form 5

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP
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OMB APPROVAL OMB Number: Estimated average burden hours per response: 0.5

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

STERN JAMES F							SMITH A O CORP [AOS]								all applicable) Director Officer (give title		10% Ov Other (s		vner	
(Last) (First) (Middle) A. O. SMITH CORPORATION 11270 WEST PARK PLACE						3. Date of Earliest Transaction (Month/Day/Year) 02/10/2014								X	below)		al Co	below) ounsel & S	·	
(Street) MILWAUKEE WI 53224 (City) (State) (Zip)						4. If Amendment, Date of Original Filed (Month/Day/Year)								ne) X	X Form filed by One Reporting Person Form filed by More than One Reporting Person					
Table I - Non-Deriva 1. Title of Security (Instr. 3) 2. Transaction Date (Month/Day/						on 2A. Deemed Execution Date,			3. Transa Code (8)	ction	4. Securities Acquired (A) or Disposed Of (D) (Instr. 3, 4 a			nd 5) 5. Amo Securit Benefic Owned		int of es ially Following	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)		7. Nature of Indirect Beneficial Ownership	
									Code	v	Amount	(A) or (D)	Price		Reporte Transac (Instr. 3	tion(s)			(Instr. 4)	
Common Stock 02/10/20						14			A		16,500(1) A	\$46.4	47 83		3,901		D		
Common Stock 02/11/20						14			S		7,033(2)	D	\$46.78	371 76,		,868		D		
		7	able II							,	posed of converti	,		•	wned					
1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	if any	emed on Date, Day/Year)	4. Transa Code (8)		of		6. Date Exerci Expiration Da (Month/Day/Yo		ate	7. Title an Amount o Securities Underlyin Derivative (Instr. 3 au	of s g e Security	De Se (In	Price of erivative ecurity 1str. 5)	9. Number derivative Securities Beneficial Owned Following Reported Transactio (Instr. 4)	ly	10. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	11. Nature of Indirect Beneficial Ownership (Instr. 4)	
					Code	v	(A)	(D)	Date Exercis	sable	Expiration Date	Title	Amount or Number of Shares							
Employee Stock Options (Right to Buy)	\$46.47	02/10/2014			A		9,950		(3)		02/10/2024	Common Stock	9,950		\$0	85,450)	D		
Restricted Stock	\$46.47	02/10/2014			A		3,550		(4)		(4)	Common	3,550		\$ 0	14,350		D		

Explanation of Responses:

- 1. Vesting to reporting person of restricted stock units settled in shares of common stock under the A. O. Smith Combined Incentive Compensation Plan upon attainment of performance criteria.
- 2. The reporting person sold these shares to obtain funds to pay the withholding taxes due as a result of the vesting of the restricted stock units described in footnote (1).
- 3. The employee stock options were granted on 02/10/2014 under the A. O. Smith Combined Incentive Compensation Plan, a transaction exempt under Rule 16b-3. The options become exercisable in three annual installments of 1/3 of the award starting on 02/10/2015.
- 4. The restricted stock units were granted on 02/10/2014 under the A. O. Smith Combined Incentive Compensation Plan, a transaction exempt under Rule 16b-3. The restricted stock units become payable in Common Stock on the vesting date of 02/10/2017.

Remarks:

Wendy L. Grant, Attorney-in-Fact for James F. Stern

** Signature of Reporting Person

02/12/2014

Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

- * If the form is filed by more than one reporting person, see Instruction 4 (b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

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