FORM 4

## UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

## STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

l	OMB APPRO	VAL				
	OMB Number:	3235-0287				
l	Estimated average burde	en				
l	hours per response:	0.5				

)	Check this box if no longer subject to
	Section 16. Form 4 or Form 5
J	obligations may continue. See
	Instruction 1(b).

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

							٠,												
1. Name and Address of Reporting Person*  STERN JAMES F						2. Issuer Name <b>and</b> Ticker or Trading Symbol SMITH A O CORP [ AOS ]								5. Relationship of Reporting Person(s) to Issuer (Check all applicable)  Director 10% Owner  Officer (give title Other (specify					
	O. SMITH CORPORATION						of Earliest	Tran	saction (Mon	th/Day/Year		helow)	below)  Exec VP, General (		below)				
11270 WEST PARK PLACE							endment,	Date	of Original Fil	ed (Month/[	6. 1	6. Individual or Joint/Group Filing (Check Applicable							
(Street) MILWAUKEE WI 53224												- 1	Line)  X Form filed by One Reporting Person  Form filed by More than One Reporting  Person						
(City) (State) (Zip)														r disuli					
		Tab	le I - Nor	ı-Deriv	ative	Se	curities	s Ac	quired, D	isposed	of, or Be	neficial	ly Owned	i l					
1. Title of Security (Instr. 3)  2. Transa Date (Month/D						ar) l	2A. Deem Execution if any (Month/Da	Date	3. Transaction Code (Instr. b) (1) (1) (1) (2) (1) (2) (1) (2) (2) (2) (3) (4) (5) (6) (6) (6) (7) (7) (7) (7) (7) (7) (7) (7) (7) (7				Beneficially Owned Following		6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)		7. Nature of Indirect Beneficial Ownership		
									Code V	Amoun	(A) o	Price	Reporte Transac (Instr. 3	tion(s)			(Instr. 4)		
		7							uired, Dis s, options				Owned						
1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security		3A. Deeme Execution if any (Month/Day	Date,	4. Transaction Code (Instr. 8)				6. Date Exerc Expiration Da (Month/Day/\)	ate	7. Title and Amount of Securities Underlying Derivative (Instr. 3 and	f g Security	8. Price of Derivative Security (Instr. 5)	9. Number derivative Securities Beneficiall Owned Following Reported Transactio (Instr. 4)	Owne Form: Direct or Ind (I) (Ins	(D)	11. Nature of Indirect Beneficial Ownership (Instr. 4)		
					Code	v	(A)	(D)	Date Exercisable	Expiration Date	Title	Amount or Number of Shares							
Employee Stock Options (Right to Buy)	\$45.97	02/13/2012			A		9,000		(1)	02/13/2022	Common Stock	9,000	\$0	94,000	D				
Restricted Stock Units	\$45.97	02/13/2012			A		3,200		(2)	(2)	Common Stock	3,200	\$0	11,600	D				

## Explanation of Responses:

- 1. The employee stock options were granted on 02/13/2012 under the A. O. Smith Combined Incentive Compensation Plan, a transaction exempt under Rule 16b-3. The options become exercisable in three annual installments of 1/3 of the award starting on 02/13/2013.
- 2. The restricted stock units were granted on 02/13/2012 under the A. O. Smith Combined Incentive Compensation Plan, a transaction exempt under Rule 16b-3. The restricted stock units become payable in Common Stock on the vesting date of 02/13/2015.

## Remarks:

Wendy L. Grant, Attorney-in-Fact for James F. Stern 02/14/2012

\*\* Signature of Reporting Person Date

 $Reminder: Report \ on \ a \ separate \ line \ for \ each \ class \ of \ securities \ beneficially \ owned \ directly \ or \ indirectly.$ 

- \* If the form is filed by more than one reporting person, see Instruction 4 (b)(v).
- \*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.